

**The Springs at Santa Rita Homeowners Association
Vice President's Report
January 10, 2023**

- Work on 2023 Board nominations and elections. Collected and communicated with nominee referrals; compiled biographies of current nominees for dissemination to community members.
- Along with Board President, participated in yearly performance evaluation for HOA Office Manager and HOA Compliance Agent.
- Attended monthly community Potlucks and Happy Hours - happy to report these are now active after long pause in our community due to COVID. A big thank you to our community volunteers who are doing a wonderful job of organizing and hosting.
- Ongoing communications with Republic Services to establish renewed contract for 2023.

Respectfully Submitted,

Elvira Bayless, Vice President

The Springs at Santa Rita Homeowners Association
Vice President Report
February 14, 2023

Republic Services Contract

1. We signed previous agreement in 2017 at \$16.00/mo. That agreement has an escalator clause and we are currently paying \$18.99/month through January 31, 2023.
2. The new contract, beginning March 1, 2023, will start at \$17.08/month with an escalator clause capped at 7% per year.
3. The reason we will have a March 1, 2023, start date is because we did not act on the new contract in January, therefore Republic cannot invoice us in time for a February start date.
4. Republic will credit our homeowners for the increased cost for February. That amounts to the difference between \$18.99 and \$17.08 for the one month.
5. We are, therefore, going to be paying less for the new contract than we are currently paying.
6. My recommendation is to sign it.

Search is on for a new Block Captain Chairperson.

At Brent's direction I have been researching a solution for Liability Umbrella for Alison. I am working with Delta Insurance Agency of Green Valley.

Respectfully submitted,
Bruce Grieshaber

From: Bruce Grieshaber

To: HOA Board

RE: February Report

A. Republic contract – Contract is in place as approved by the board. I noticed the new monthly price of \$17.08/month on my personal bill from Republic.

B. I have taken the roll Block Captain Chairperson on a temporary basis. I have sent emails to all volunteers with that information plus job descriptions for volunteers.

C. As reported last month I was researching a Liability Umbrella for Alison with Delta Insurance Agency of Green Valley. That policy has been implemented for a premium of under \$500. Alison's only other quote from a different agency was over \$1,500.

D. I worked with Brent on putting together information for the HOA property/casualty/liability insurance to be shopped. We provided HOA fixed asset photos and measurements including roads, sidewalks, gatehouse, fountain, shed and decorative/functional walls.

E. I'm putting together a Volunteer Appreciation Pizza Party for the end of March. I need a list of all volunteers to be invited by email. I'll schedule the Anza Room or patio and arrange for the food and drink.

Respectfully submitted,
Bruce Grieshaber

From: Bruce Grieshaber
To: HOA Board
RE: May Report

- A. I continued working with Brent on putting together information for the HOA property/casualty/liability insurance to be shopped. We met with AmFam agent. They appear to have new HOA programs coming in the next few months.
- B. Fielded an issue with our entrance/exit gate. In the process learned about service calls and emergency opening procedure which I shared with the Board. I put a note in the office re: same.
- C. Attended the GVC President's meeting and, as Brent always says, it was very informative and we are very fortunate to have had many years of great board members and great vision.
 - a. GVC will host a Roads Forum in Oct/Nov timeframe. They'll have 6 or 7 contractors make presentations.
 - b. GVC is getting portable speed detectors that we'll be able to reserve and put on Fuerte to show speeds to drivers. GVC is getting a grant for these, and they will not be available till 2024.
 - c. GVC is putting together a Power Point checklist to help HOA Boards evaluate their insurance needs/exposures/coverages. They will have the presentation ready by this Summer. It might be a good tool to educate our residents at a Pot Luck supper in the Fall.

Respectfully submitted,
Bruce Grieshaber

The Springs at Santa Rita Homeowners Association
Vice President's Report
September 12, 2023

- A. Followed up on Sharon's review of dumpster invoice and was able to find a new contact at Republic and initiate a new contract.
- B. Attended the GVC President's meeting in June. Discussions surrounded safety issues for HOA's (all of which we practice).
- C. Distributed _ Welcome Kits thru Block Captains
- D. Communicated with three applicants responding to our need to appoint ARC Chair. Recommendation submitted for approval.
- E. Searching for new Master Association rep as of 9/9. Have 2 residents interested. Both have either Board or MAS experience.

Respectfully submitted,
Bruce Grieshaber
Vice President

From: Bruce Grieshaber
To: HOA Board
RE: September Report

- A. Attended the GVC President to President meeting. Items discussed included:
 - a. A powerpoint is being built to provide critical information on HOA insurance issues and frequently asked questions.
 - b. They are building a member only portal on the GVC website for Board training and webinar resources.
 - c. In October they will have a bound copy of AZ HOA laws for each HOA Board.
 - d. There will be a December workshop for Boards v. Residents Conflict Resolution.
 - e. Katie Comes of The Community Association Institute (a clearinghouse for HOA Boards) is available to consult with HOA Boards re: management companies.
 - f. Discussion of the LA Haina fire in Hawai'i. It was fueled by buffle grass, stinkweed and other similar fuls that we have surrounding our neighborhoods. All the more reason to continue proper maintenance and jumpstart our Firewise Program.

- B. George Anderson and I, based on Mark Koruga's good work, will be formalizing the Fire Wise program and writing a grant application for funds to improve our grounds. More to come on that.

- C. "Recruited" new Block Captain Chair, Rebecca (Becky) Meinking. Jeannie has already made the changes to information on property transfers.

- D. New Master Association rep Sandie Stone appointed and has coordinated with Roger Brink.

- E. Becky Meinking has taken over the administration of the Heart Safe program.

- F. Still looking for a Happy Hour volunteer.

- G. We'll have a Picnic in the Park on October 29, thanks to Bill Perry and Arleatta Williams conspiring at the latest Pot Luck to suggest it. The Dewing's will be hosting.

- H. Seriously need volunteers to step up for the open Board slots.

Respectfully submitted,
Bruce Grieshaber

From: Bruce Grieshaber
To: HOA Board
RE: October 2023 Report

- A. Attended the GVC President to President meeting. Items discussed included:
 - a. GVC met with Pima County officials. Points agreed to are:
 - i. Green Valley is a vibrant community that votes at a 95% rate.
 - ii. GV is self-directed and provides amazing services to the community.
 - iii. Pima County will be paying closer attention to GV needs.
 - iv. November 9 paving forum at GVR East Center.
 - b. We were provided with a bound copy of Arizona HOA statutes. It's being kept in our office.
 - c. There will be a December workshop for Boards/Residents Conflict Resolution.
 - d. Katie Comes of The Community Association Institute (a clearinghouse for HOA Boards) is available to consult with HOA Boards re: management companies.

- B. The Springs has been accepted into the national Fire Wise Program. Our Regional Representative Corey Guerin is joining us today to answer questions.

- C. Becky Meinking has taken over the administration of the Heart Safe program. A new, very informative brochure is available for all residents.

- D. Still looking for a Happy Hour volunteer. Thanks to Eileen Owen for her volunteer "drumbeat" in The Chat!

- E. We have had some success with volunteers stepping up for the open Board slots. We always need more.

Respectfully submitted,
Bruce Grieshaber

From: Bruce Grieshaber
To: HOA Board
RE: December 2023 Report

- A. Still looking for a Happy Hour volunteer. Thanks to Eileen Owen for her volunteer “drumbeat” in The Chat!
- B. We have had three residents step up for the three open Board slots and completed interviews with each.
- C. Spent some time working with board members and employees on various community issues.

Respectfully submitted,
Bruce Grieshaber