President Report Submitted for the Springs at Santa Rita HOA Board Meeting January 10, 2023

- Worked with Republic Services to assist in resolving dumpster issue
- Attended GVC Board of Directors meeting on 12/15
- Worked on details of 2023 Annual Meeting: announcement letter, agenda, and President report
- With the V.P., conducted personnel interviews of office manager and compliance agent.
- Researched complaint from resident of The Greens regarding javelina issues on the Master Association Trail and how it could affect Springs residents
- Assisted Grounds crew.
- Attended Happy Hour and Potluck functions, during which I answered many questions and concerns from residents or gave them more info they needed.
- Wrote article for CHAT.
- Authorized payment for HeartSafe interface
- Consulted with Office Manager/Finance Committee Chairman about Ukraine relief
- Consulted with residents about a personal complaint
- Fun fact of the day: 80% of refrigerators in America have magnets on them.

Respectfully, submitted, Brent Gordy

President's Report to the Board, The Springs at Santa Rita HOA, February 14, 2023

- Attended GVC Board of Directors Meeting. Of note is that some HOA's have not adequately funded for road repairs/replacement. They will have to implement special assessments in the future.
- Attended the GVC Board of Representatives meeting.
- Attended Master Association annual meeting.
- Reviewed/evaluated (and continue to do so) the HOA insurance policies with a member of the Finance Committee and consulted with our attorney regarding the same.
- Presided over the HOA annual meeting.
- Signed CD documents with Treasurer at local Edward Jones office
- Worked on Grounds Crew.
- Attended Happy Hour and Potluck functions.
- Attended HeartSafe meeting with local responders and Tom Colberg.
- Provided comments to ARC about home painting requirements. Also worked with ARC on weed complaint issues as well as inappropriate signs being displayed by a resident.
- Dealt with complaints of residents regarding streets, speeding, RV parking, and physical intimidation of one resident by another resident.
- Had our house painted, now in compliance.

Trivia Question for today: Which President was a licensed bartender? Abraham Lincoln

Respectfully submitted, Brent Gordy

President's Report to the Board, The Springs at Santa Rita HOA, March 14, 2023

It has been a very busy month for me, so this report is single spaced.

-Attended GVC Board of Representative Meeting on 2/16. Bob Muldoon, our GVC rep. will give us a report on what's happening with GVC.

-Listened to several resident's complaints regarding untrimmed weeds and bushes on a resident's property. One bush was blocking the sidewalk.

-Worked on grounds crew including trimming weeds and bushes in a resident's yard per the "self help" provision of our CC&R's. Had invoice sent to resident for penalty amount per CC&R's plus 2 man-hours of labor at \$25/man-hour.

-Attended GVC President's roundtable on 2/22. HB 2607 in the AZ legislature is reported to be negative toward HOA's. The GVC newsletter for HOA management platforms looks to be helpful. Neighborhood Resource Guide from Pima Co. Sheriff is on the GVC website and is useful.

-Filed an illegal dumping complaint with Pima Co. for one of our residents' trash which was dumped behind their gate and viewable from the sidewalk. Learned that the majority of Republic trash pickup drivers do not routinely determine who has contracts with them. They simply pick up any trash that is out near the sidewalks.

-Dog barking complaints. There is a complaint process on the Pima Co. website. -Wrote an article for CHAT regarding transient homeless people.

-Working with V.P. on evaluating our insurance policies and assessing whether we need to update them. Have spent time with 2 different insurance agents. There are still many more details to work out but it appears we will need to update our insurance policy that expires this October and our new premium will be higher. I will provide specific details at a future board meeting.

-Attended Pot Lucks and Happy Hours

-Attended Master Association annual meeting.

-Reviewed new paint guidelines

-Worked with the compliance agent regarding a resident's complaint regarding the moving of a wall

-Had a speeding driver complaint, gave to compliance agent to handle.

-Dealt with a door to door solicitation complaint against a real estate company

Fun fact: The Australian Emu holds the land speed record for birds at 31 mph. Respectfully submitted,

President's Report to the Board, The Springs at Santa Rita HOA April 11, 2023

-Attended GVC Board of Representative Meeting on 3/16 as observer. Bob Muldoon is our representative to the Council and will give detailed report to us.

-Attended GVC HOA President's roundtable on 3/22

Notes:

1. There are an increasing number of homes being sold to real estate companies to be used as rentals.

2. The concept of Pima Co. someday taking over the care of our roads does not appear to be a positive thing but the future could prove differently. GVC will hold a "road forum" meeting this fall

- 3. Most HOA dues in Tucson and Phoenix are higher than GV ones.
- 4. GVC dues to go up slightly in 2024. Springs HOA treasurer notified.

-Attended GVR Annual Meeting on 3/29

Notes:

- 1. The Springs represents 3.2% of all GVR households (13,640)
- 2. Demand for homes in GV is rising but not enough are being built
- 3. The Springs rec. ctr. fitness area will be expanded eventually
- 4. Only 26% of eligible members voted in the annual election

-Continue to work with V.P. on HOA insurance policy changes. More specifics to be announced later, but our premiums are expected to at least double if we obtain what we think are the adequate coverages needed.

-Handled some of the usual resident complaints.

Fun fact: You can hear a blue whale's heartbeat from more than 2 miles away. The world's largest animal's heart weighs about 400 pounds.

Respectfully submitted,

The Springs at Santa Rita Homeowners Association President's Report May 9, 2023

-Reviewed and signed HOA tax return. Kudos to Sharon for preparing it.

-Attended potluck and music in the park. Thanks to all the folks involved.

-Worked on grounds crew.

-Along with the V.P., I met with the HOA insurance agent. I continue to be busy working on the insurance policy amounts and premiums. I will present some info and premium estimates under unfinished business.

-Wrote article for CHAT.

-Handled some of the usual resident complaints.

Fun fact: The Barbie doll's full name is Barbara Millicent Roberts, from Willows, Wisconsin. Her birthday is March 9, 1959, when she was first displayed at the New York Toy Fair.

Respectfully submitted,

President's Report to the Board, The Springs at Santa Rita HOA September 12, 2023

-Continued to work on a new HOA insurance policy. Details and motion/vote to accept the same to be discussed under old business today.

-Discussed with Ted Boyett and accepted from him his immediate resignation from the Board. We are all heavily indebted to Ted for his 7 years of outstanding service to the board as chair of the ARC committee and as my teaching mentor regarding my duties on the board. We will miss him but are fortunate that Laurie and he are not leaving the community. Please offer him your sincere thanks and best wishes.

-Worked with the V.P. in regard to finding an interim ARC chairperson to serve until the annual meeting in late January, 2024. Wrote an eblast article regarding the same.

-Accepted resignation of Roger Brink as our representative to the Master Association. Worked with the V.P. in regard to finding a new rep to the MA. Wrote an eblast article regarding the same.

-Responded to several complaints from residents

-Attended via Zoom 2 attorney-sponsored HOA informational sessions. Some highlights:

- The AZ legislature is far more supportive of HOA residents than they are HOA boards.
- Flag display legal considerations discussed. USA historic flags are OK. Confederate ones are not because they were not USA flags.
- Political outsider work must be accompanied by a resident
- Picketing outside residents homes cannot be threatening or harassing.
- Kalway vs. Calabria Ranch AZ Supreme Ct. decision of 2022. Presently, it does not look hopeful that the AZ legislature will write new legislation to negate the Supreme Ct. decision. Thus, our capital reserve fee amendment remains in abeyance as we might not prevail legally if we implemented it and were challenged. Any future changes in this status will be communicated to our residents.

-My final term on the Board will end at the time of the annual meeting in January, 2024. It has been an honor and privilege to serve on the board for the past 6 years.

-In addition to myself, the Infrastructure Chair, Mark Koruga, will be leaving the Board at the January, 2024 annual meeting. Please express your sincere thanks to Mark whenever you see him. He will be missed.....very much. The 3rd opening on the Board is Ted Boyett who, as mentioned earlier, has already resigned. At the time of this writing an interim ARC chairperson has not been chosen by the board. Once that happens it is possible that the interim chair will decide to stay on the board for a 2 year term of their own. Time will tell. We have many new residents. Please consider serving on the board or on a committee. The Springs is one of the most sought after areas to purchase a home in Green Valley. Our board, committees, and volunteers are the reason for that. I am very optimistic about our future.

Fun fact: Sliced bread was first manufactured by machine and sold in the 1920s by the Chillicothe Baking Company in Missouri. It was the greatest thing since...unsliced bread?

Respectfully submitted, Brent Gordy

The Springs at Santa Rita Homeowners Association President's Report

October 10, 2023

-Finalized new HOA insurance policy details/payment with American Family Insurance and HOA treasurer.

-Dealt with homeowner complaints and issues

-Started working on 2024 budget

-Slow month overall

-Fun fact: In one survey, three out of four people admitted to sharing an <u>ice cream</u> cone with their pet.

Respectfully submitted,

President's Report to the Board, The Springs at Santa Rita HOA November 14, 2023

Consulted with our attorneys about a possible new way in which we could still implement the Capitol Reserve fee per CC&R amendment 7.15 which we passed in 2022. Counsel recommended we do not proceed with collecting the fee at this time. Therefore, it will remain in abeyance until further action is taken by the AZ legislature or the AZ Supreme Ct. changes their previous ruling.

Have requested info from our attorneys regarding cost/procedures to file a lien against a property.

Dealt with several homeowner complaints and issues. One incident was particularly troubling and concerning to me. I will not go into the specifics of it here, but it is a prime example of how fractionated our society and country have become. Let's don't go in that direction. We are better than that. Please, everyone, treat people the way you would like to be treated. Number 1 item of our Vision Statement reads: "Friendliness, respectfulness, and caring for one another are primary characteristics".

Continued working on 2024 budget details

Consulted on a Picnic in the Park matter with its sponsors and the V.P.

Worked on personnel committee matters.

Please be aware of the presence of wildlife in our community. Javelina mom's and their young ones have been seen in Perry Park around dusk. Keep your distance from them as moms will be protective of their young ones. Be safe.

Fun fact: By the time a person reaches 70 yrs. of age they will have consumed 12,000 gallons of water.

Respectfully submitted, Brent Gordy

President's Report to the Board, The Springs at Santa Rita HOA December 12, 2023

-Attended Master Association Meeting on 11/28 and consulted with its Treasurer and our representative

-Attended GVC "Conflict Forum" on 12/6

-Attended Board HOA President roundtable at GVC on 11/29

1. Overview of Pima Co. gov't. organization given. Supervisors don't have much power actually 2. Pima county population is 1,080,000

3. Property Management companies are not regulated by state of Arizona

4.GVC will have in 2024 solar powered speed limit signs for temporary use by HOA's

5.A new federal "corporate transparency act" will go into effect in 1/2024. It might affect HOA's

-Completed basic GVC survey of our HOA

-Together with the V.P., performed annual performance reviews of the office manager and the compliance agent

-Consulted with board members on various issues/questions including AZ statute requirements for executive session meeting

-Worked with the Grounds crew

-Did some preparatory work for the annual meeting

-Consulted with our attorney regarding our capital reserve amendment and lien requirements/statutes for unpaid homeowner dues of a deceased resident

-Approved payment of attorney invoice for last several discussions with him. Of note is that Carolyn Goldschmidt, one of our 2 attorneys, is retiring on 12/31/2023.

-Dealt with a few resident complaints

-Conducted an executive session of the board to deal with a request from the spouse of a deceased resident. Such a session is approved by Arizona statutes because it involves the personal health of a resident.

-On request of our V.P., I updated the position description of President duties for our website.

-Fun fact of the day: It's illegal to own just one guinea pig in Switzerland. It's considered animal abuse because they're social beings and get lonely.

Respectfully submitted, Brent Gordy